

Pursuant to article 228 of the consolidated text of the Securities Market Act, approved by Royal Legislative Decree 4/2015, of 23 October and to article 17 of Regulation (EU) n°596/2014 on market abuse, Pharma Mar, S.A. (“**Pharma Mar**” or the “**Company**”) hereby discloses the following

REGULATORY ANNOUNCEMENT

Following the regulatory announcement published yesterday under registry number 252,144 in relation to the share capital increase of the Company for a total amount of €2,110,900 (22,220€ of nominal amount and €2,088,680 of share premium), the Company informs that, after the capital increase has been fully subscribed and paid by Specialised Therapeutics Investments Pty LTD ATF The Specialised Therapeutics Unit Trust, entity controlled by Specialised Therapeutics Asia Pte Ltd, the public deed in relation to the capital increase of the Company has been granted this afternoon.

The Company will file the public deed for registration in the Commercial Registry of Madrid and once registered, the Company will request the admission to trading of the new shares in the Madrid, Barcelona, Bilbao and Valencia Stock Exchanges.

In Colmenar Viejo (Madrid), on 18 May 2017